

Broker Information

Company _____ Phone _____
 Contact _____ Fax _____
 Email _____ Account Exec _____

Borrower Information

Borr First* _____ **Borr Last*** _____
 Borr SSN _____ FICO 1 _____ FICO 2 _____ FICO 3 _____
Borr Email Work hours* _____
Borr Email After hours* _____
 CoBorr First _____ CoBorr Last _____
 CoBorr SSN _____ FICO 1 _____ FICO 2 _____ FICO 3 _____

Loan Information

Lien Position 1st lien Loan Purpose Purchase Rate/Term Refi Cashout Refi Term 30-yr 40-yr 1st Loan \$ _____
 Prepay Penalty No Prepay* Impounds Yes No Doc Type Full Doc Streamline w/appraisal streamline w/o appraisal COE _____ LTV _____ %
 Note Rate _____ % 2nd Loan \$ _____
 CLTV _____ %

Property Information

Prop Addr _____ City _____ State _____ Zip _____ County _____
 Property Type SFR PUD Condo (1-4) Condo (5+) Units # _____
 Occupancy Owner Occ 2nd home Non-Owner

Program Information

BLUE STANDARD	F H A STANDARD	SILVER STANDARD	Required for E-disclosures Please ensure the following is included <input type="checkbox"/> Borrowers Name <input type="checkbox"/> Email Address - During work hours <input type="checkbox"/> Email Address - During work hours <input type="checkbox"/> LEGIBLE Email address
HIGH BALANCE	HIGH BALANCE	HIGH BALANCE	
HIGH BALANCE	Super Jumbo	USDA	Required for E-disclosures

Loan Submission Requirements

We do not accept incomplete packages. Brokers will be contacted to provide missing documents prior to loan being logged in and set up. Set up date is the date all missing items are received, not the date the incomplete package was received.

Conventional - Purchase & Refinance	FHA - Purchase & Refinance	FHA Up Front Disclosures
<input type="radio"/> Submission Form <input type="radio"/> 1008 <input type="radio"/> 1003 <input type="radio"/> Credit Authorization <input type="radio"/> Credit Report <input type="radio"/> Income Documentation <input type="radio"/> Initial Application - Signed and Dated <input type="radio"/> Signed 4506T <input type="radio"/> Asset Verification <input type="radio"/> Purchase Contract (Purchase only) <input type="radio"/> Signed Mortgage Broker Fee Agreement <input type="radio"/> All Disclosures <input type="radio"/> GFE 2010 <input type="radio"/> Borrowers Intent to Proceed <input type="radio"/> AHE Fee Worksheet	<input type="radio"/> FHA Transmittal <input type="radio"/> Fully Executed 1003 <input type="radio"/> Signed 4506T <input type="radio"/> Fully Executed 92900a <input type="radio"/> Picture ID/evidence of SS # <input type="radio"/> Print out for all parties run through LDP/GSA <input type="radio"/> Signed Mortgage Broker Fee Agreement <input type="radio"/> CAIVRS <input type="radio"/> Purchase Contract (Purchase Only) <input type="radio"/> Case number assignment & refund of unearned MIP (if FHA loan being paid off) <input type="radio"/> Asset verification <input type="radio"/> Credit report and VOR/VOM for 12 months (non) <input type="radio"/> Escrow/prelim <input type="radio"/> Signed Up Front FHA disclosures <input type="radio"/> Income documentation <input type="radio"/> Fully executed Amendatory Clause, Real Estate <input type="radio"/> Cert (Purchase Only) <input type="radio"/> All Disclosures <input type="radio"/> GFE 2010 <input type="radio"/> Borrowers Intent to Proceed <input type="radio"/> AHE Fee Worksheet	<input type="radio"/> Informed consumer choice <input type="radio"/> HUD Appraised Value Disclosure (Purch.) <input type="radio"/> Face to Face interview waiver <input type="radio"/> Identity of Interest <input type="radio"/> Amendatory Clause (Purchase) <input type="radio"/> For your protection get a home inspection (Purchase) <input type="radio"/> Real Estate Cert (PURCHASE) <input type="radio"/> Notice to Homeowner <input type="radio"/> Important Notice to Homebuyers (PURCHASE)